

Dashboard Management

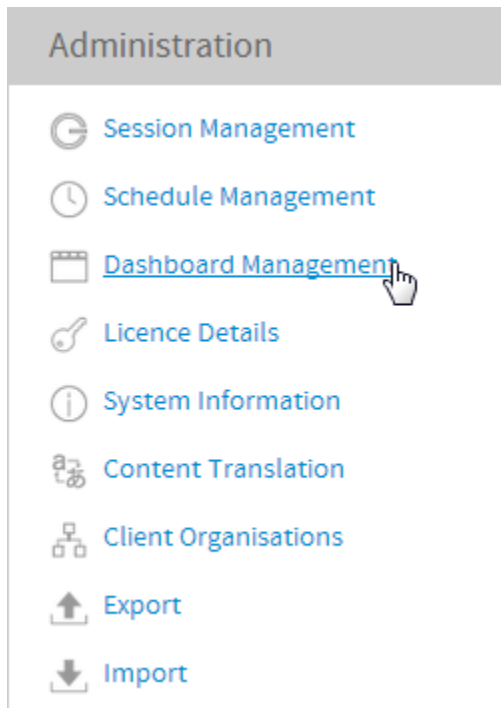
- [Overview](#)
- [Tab Information](#)
 - [Users](#)
- [Edit Tab](#)
- [Delete Tab](#)

Overview

[top](#)

Yellowfin allows users to create dashboard tabs. Administrators may need to manage the tabs contained in a system, viewing usage information, editing, and deleting them.

To access the Dashboard Management list go to **Administration > Admin Console > Dashboard Management**.



Tab Information

[top](#)

The schedule list allows you to search, view, edit, pause, run, and delete scheduled tasks.

Dashboard	Reports	Subscriptions	Status	Access
Analysis 12 1 ✓				
Drill 6 1 ✓ Description: This tab is used to demonstrate different drill functionality - drill down, drill through, and drill anywhere. It also contains animation and varied conditional formatting styles. Audience: Explore Drill Down, Drill Through, and Drill Anywhere on this tab. Last Modified: 18/12/2013, 10:08 AM (System Administrator) 1 user(s) are subscribed to this dashboard. Show Users Reports: Camp Regional Revenue by Year A drill through report displaying revenue by camp region and year, allowing to drill through to a detail report. Camp Revenue vs Profit Examines the revenue of different regions on the vertical axis, while colouring the chart based on each region's profitability. Red bars have lower profit than blue. Camp Regional Revenue Distribution Shl Toam, 14/12/2013 12:00 PM Average Profit Margin Examines the average profit margin of camps, animated by year. Camp Performance Examining invoicing figures by Camp Location Hierarchy. Invoice vs. Estimate Drill Anywhere report to compare invoicing figures by different categories. Edit				
GIS Maps 4 1 ✓				
Monitor 6 1 ✓				
Series Selection 3 1 ✓				
Tutorial 1 1 ✓				

Users

When editing or deleting tabs from a system it's important to understand which users these changes may effect. While viewing information on a tab, click the **Show Users** option to view the names of users who currently have the tab displayed on their dashboard.

Dashboard	Reports	Subscriptions	Status	Access
Analysis 12 1 ✓				
Drill 6 1 ✓ Description: This tab is used to demonstrate different drill functionality - drill down, drill through, and drill anywhere. It also contains animation and varied conditional formatting styles. Audience: Explore Drill Down, Drill Through, and Drill Anywhere on this tab. Last Modified: 18/12/2013, 10:08 AM (System Administrator) 1 user(s) are subscribed to this dashboard. Show Users System Administrator Reports: Camp Regional Revenue by Year A drill through report displaying revenue by camp region and year, allowing to drill through to a detail report. Camp Revenue vs Profit Examines the revenue of different regions on the vertical axis, while colouring the chart based on each region's profitability. Red bars have lower profit than blue. Camp Regional Revenue Distribution Shl Toam, 14/12/2013 12:00 PM Average Profit Margin Examines the average profit margin of camps, animated by year. Camp Performance Examining invoicing figures by Camp Location Hierarchy. Invoice vs. Estimate Drill Anywhere report to compare invoicing figures by different categories. Edit				
GIS Maps 4 1 ✓				
Monitor 6 1 ✓				
Series Selection 3 1 ✓				
Tutorial 1 1 ✓				

Edit Tab

[top](#)

Viewing the details of a tab and then clicking the **Edit** button will allow an administrator to make adjustments to the tab metadata, security, and report content.

Dashboard	Reports	Subscribers	Status	Access
Analysis	11	1	✓	
Drill	6	1	✓	
Description: This tab is used to demonstrate different drill functionality - drill down, drill through, and drill anywhere. It also contains animation and varied conditional formatting styles. Audience: Explore Drill Down, Drill Through, and Drill Anywhere on this tab. Last Modified: 18/12/2013, 10:08 AM (System Administrator) 1 user(s) are subscribed to this dashboard. ▼ View Users System Administrator Reports: Camp Region Revenue by Year A drill through report displaying revenue by camp region and year, allowing to drill through to a detail report. Camp Revenue vs Profit Examines the revenue of different regions on the vertical axis, while colouring the chart based on each region's profitability. Red ones have lower profit than blue. Camp Regional Revenue Distribution Sir Team, 14/12/2013 12:05 PM Average Profit Margins Examines the average profit margin of camps, animated by year. Camp Performance Examine invoicing figures by Camp Location hierarchy. Invoice vs. Estimate Drill Anywhere report to compare invoicing figures by different categories. Edit				
GIS Maps	4	1	✓	
Monitor	6	1	✓	
Series Selection	3	1	✓	
Tutorial	1	1	✓	

They also have the opportunity to access the tab itself from here, if they wish to make more complex changes, by clicking on the **Click here to go to this tab** link.

Dashboard

Name:

Description:

This tab is used to demonstrate different drill functionality - drill down, drill through, and drill anywhere. It also contains animation and varied conditional formatting styles.

Audience:

Explore Drill Down, Drill Through, and Drill Anywhere on this tab.

Last Modified: 18/12/2013, 10:08 AM (System Administrator)

Status: Active

Access: Public Private

Subscriptions

System Administrator

Reports

> Camp Region Revenue by Year

> Camp Revenue vs Profit

> Camp Regional Revenue Distribution

> Average Profit Margins

> Camp Performance

> Invoice vs. Estimate

Click here to go to this tab.

Save

Cancel

Delete Tab

[top](#)

From the list of dashboard tabs, an administrator is able to select one or many tabs and click the **Delete** button to wipe them from the system.

Dashboard		Reports	Subscriptions	Status	Access
	Analysis	12	1		
	Drill	6	1		
Description: This tab is used to demonstrate different drill functionality - drill down, drill through, and drill anywhere. It also contains annotation and nested conditional formatting styles. Audience: Explore Drill Down, Drill Through, and Drill Anywhere on this tab. Last Modified: 18/12/2013, 16:48 AM (System Admin Interact) 1 user(s) are subscribed to this dashboard. Show users					
Reports:		Camp Region Revenue by Year A drill through report displaying revenue by camp region and year, allowing to drill through to a detail report. Camp Revenue vs Profit Examines the revenue of different regions on the vertical axis, while colouring the chart based on each region's profitability. Red bars have lower profit than blue. Camp Regional Revenue Distribution Ski Town, 14/12/2013 12:09 PM Average Profit Margin Examines the average profit margin of camps, animated by year. Camp Performance Examines invoicing figures by Camp Location Hierarchy. Invoicing vs. Estimate Drill Anywhere report to compare invoicing figures by different categories.			
		Edit			
	GIS Maps	4	1		
	Monitor	6	1		
	Series Selection	3	1		
	Tutorial	1	1		
		Delete			