

# Understanding the Administration Console

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## Overview

The Administration Console is a centralized configuration page that allows admin users fast access to all the controls they need to maintain the system.

The screenshot shows the Yellowfin Administration Console interface. It is divided into several sections:

- Administration (Callout 1):** A sidebar on the left containing a welcome message, a 'Need help?' link, and a 'License Days Left' section showing 132 days remaining until the license expires on 26 April 2022.
- Users (Callout 2):** A section showing 'Yellowfin Users' with a 'Versus License' indicator (1 / 9999).
- Unique Logins (Callout 3):** A section showing 'Last 30 Days' with a bar chart and the number 21.
- Dashboards (Callout 4):** A section showing 'Accessed last 30 days' with a 'Read' indicator (4 / 69).
- Reports (Callout 5):** A section showing 'Read last 30 days' with a 'Read' indicator (4 / 69).
- Configuration (Callout 6):** A section on the right containing links to 'Configuration', 'Content Settings', 'Images and Maps', and 'Email Template'.
- Administration (Callout 6):** A section on the right containing links to 'Session Management', 'Schedule Management', 'Dashboard Management', 'License Management', 'Background Execution', 'Plugin Management', 'System Information', 'Mobile Access Management', 'Export', and 'Import'.

The main panel in the center lists various system components: Data Sources, Users, Roles, User Groups, Content Folders, Export Defaults, Field Folders, Reference Codes, Content Tags, Date Filter Periods, GeoPack Management, and License & Terms.

The Admin Console is split into the following panels:

1. [Administration Tour & Help](#)
2. [Licence Countdown](#)
3. [Usage KPIs](#)
4. [Main Panel](#)
5. [Configuration Items](#)
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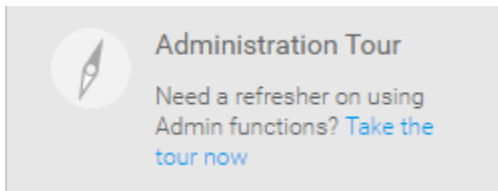
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## Administration tour & help

This panel provides new administrators with a brief overview of the page and access to the Administration Tour storyboard and help.

## Administration Tour

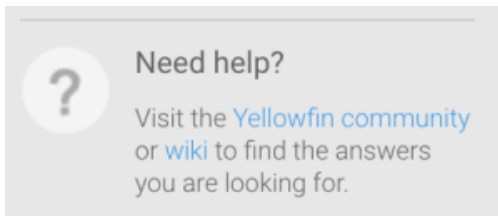
The Administration Tour storyboard is designed to give users a quick run through the components available in the Admin Console.



By default, if Tutorial Content was loaded during installation, the tour storyboard will be available as sample content. If tutorial content was not loaded, or a custom storyboard is to be used for this purpose, the Administration Tour can be configured through **Administration > Configuration > System Tab > General**. Here the user can select any active storyboard to use.

## Help

The **Need Help?** section provides admin users with links to this wiki documentation and the [Yellowfin Community support forum](#).



This is only available when the application name is configured as **Yellowfin**. To change the application, the following script can be run on the Yellowfin Configuration database:

```
insert into Configuration (IpOrg,ConfigTypeCode,ConfigCode,ConfigData)
values (1,'SYSTEM', 'APPNAME', 'NewApplicationNameHere')
```

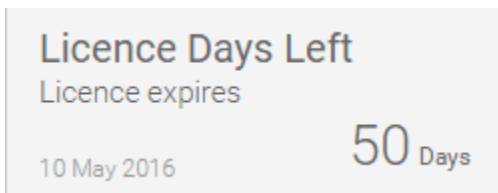
The **NewApplicationNameHere** should contain the name you wish to assign the application.

**Note:** you will need to shutdown Yellowfin before applying this change.

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## Licence countdown


This panel provides admin users with a quick status check of their licence. The countdown figure will change to **red** when there is less than **45** days left in order to draw the admin's attention. The expiry date itself is also displayed in the panel.



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## Usage KPIs

These are designed to help the administrator monitor how much of the system content is actively used.

<b>Users</b> Yellowfin Users  Versus Licence <b>5</b> / 9999	<b>Unique Logins</b> Last 30 Days  <b>130</b>	<b>Dashboards</b> Accessed last 30 days  Accessed <b>12</b> / 16	<b>Reports</b> Read last 30 days  Read <b>36</b> / 83
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KPI	Description
<b>Users</b>	This monitors the number of registered writers vs. the number of licenced writers, allowing the administrator to see how close they are to the licence limit. When there are less than <b>5%</b> users left available on the licence, the number will be highlighted <b>red</b> .
<b>Unique Logins</b>	This monitors the number of unique user logins in the last 30 days, allowing the administrator to see how the system traffic is tracking.
<b>Dashboards</b>	This monitors the number of unique dashboard tabs accessed each day for the last 30 days vs. the total number of active tabs available, allowing the administrator to see what proportion of tabs are used. When less than <b>50%</b> of dashboards are used, they're highlighted <b>red</b> . When more than <b>75%</b> are used, they're highlighted <b>blue</b>
<b>Reports</b>	This monitors the number of unique reports accessed each day for the last 30 days vs. the total number of active reports available, allowing the administrator to see what proportion of reports are used.

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## Main panel

This contains commonly used definitions and settings in Administration. Expand the titles below to view more information.

### Data Sources

Connection	Description	
CSV	CSV	   
Samples		   
Ski Team	Ski Team is the demonstration and tutorial database.	  

Add


This displays a list of data source connections currently available in the system. From here the administrator can add, edit, or delete connections.

See [Managing a Data Source](#) for more information.


Users

Search Users

People




Sample User  
Admin




System Administrator  
Admin

Job Title  
Something about myself.



Violet Southgate  
Admin



Teresa Pringle  
Admin

Product Specialist

User Import

Add

This displays a searchable list of users currently in the system. From here the administrator can add, edit, email, change role assignments, import, and delete users.

See [Users](#) for more information.

Roles

Roles	Members
Admin	5
Corp Writer	0
Report Consumer	Default0
Report Writer	0

Add

This displays a list of roles currently available in the system, with a count of users assigned to each. From here the administrator can add, edit, copy, and delete roles.

See [Roles](#) for more information.

User Groups

Name	Description	Status	Secure	Members	
Administrators	This group contains all users with th...	✓		5	×

Add

This displays a list of user groups currently defined in the system, with a count of users assigned to each that you can click on to view a list. From here the administrator can add, edit, or delete groups.

See [User Groups](#) for more information.

Content Folders


Search Folders

Content Folder	Content Sub Folder		
Tutorial		✓	×
	Approval	✓	×
	Athletes	✓	×
	Camp	✓	×
	Draft	✓	×
	KPIs	✓	×
	Live HR	✓	×
	Marketing & Reporting	✓	×


Add

This displays a list of content folders and sub folders currently defined in the system. From here the administrator can add, edit, or delete content folders.

See [Content Folders](#) for more information.

Export Defaults	
<div>Search</div>	
Export Plugin	Content Type
 PDF	
	Report
	Dashboard
	Story

This displays the PDF export defaults for Yellowfin content. From here the administrator defines the PDF export options available to the user.

 If you can't see the PDF export defaults in this location, they will be visible on the [Configuration](#) page.

See [Export Defaults](#) for more information.

## Field Folders



Name
Agency
Athlete
Athlete Location
Athlete Payment
Booking
Camp
Campaign
Dashboard

Add

This displays a list of field folders currently defined in the system. From here the administrator can add, edit, or delete field categories.

See [Field Folders](#) for more information.

## Reference Codes



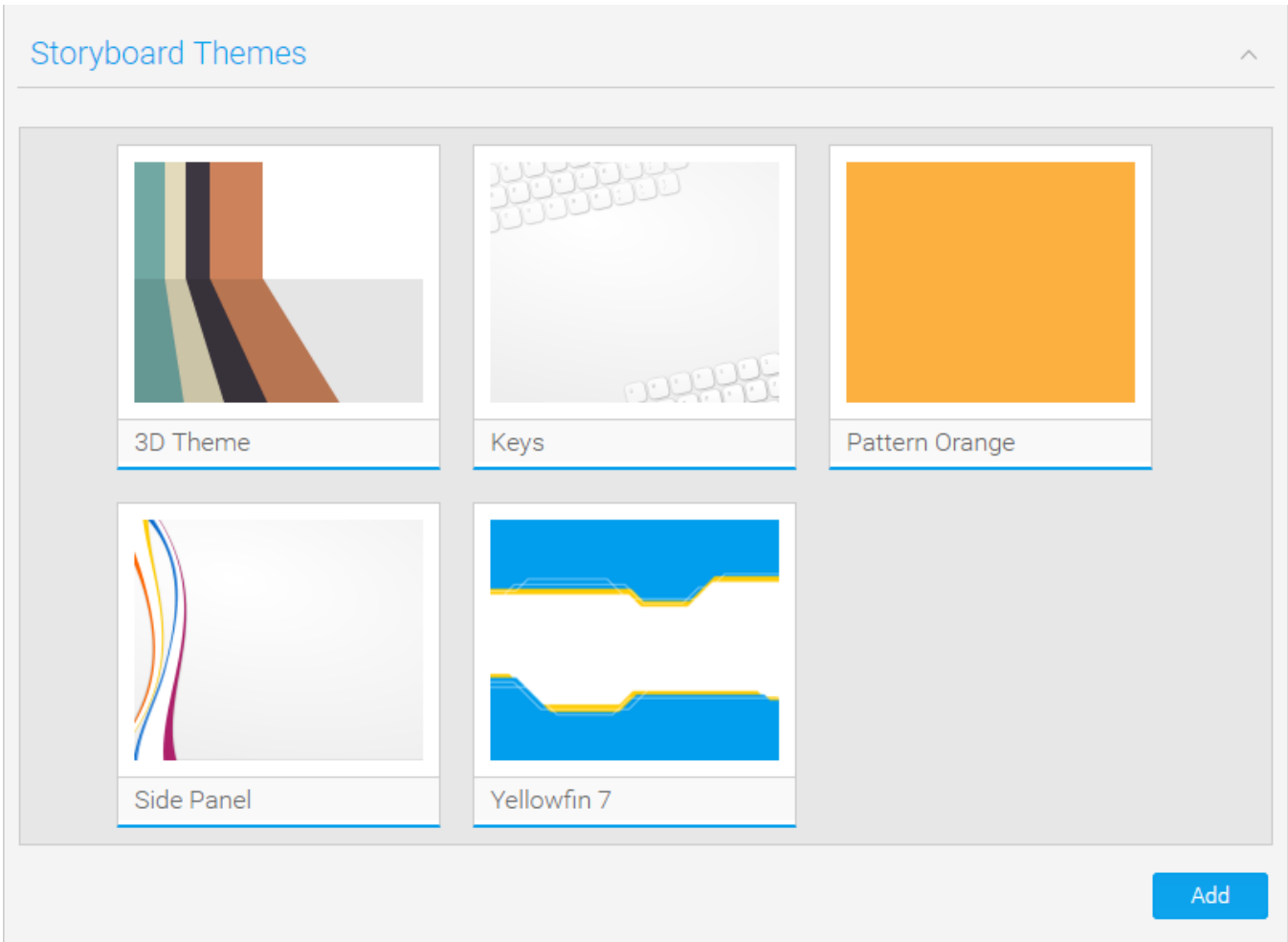
Name
Bone Groups
Booking Method
Country
Demographic
Event Code
Event Type Code
Gender Formatted
Month

Add

This displays a list of reference codes currently defined in the system. From here the administrator can edit a ref code.

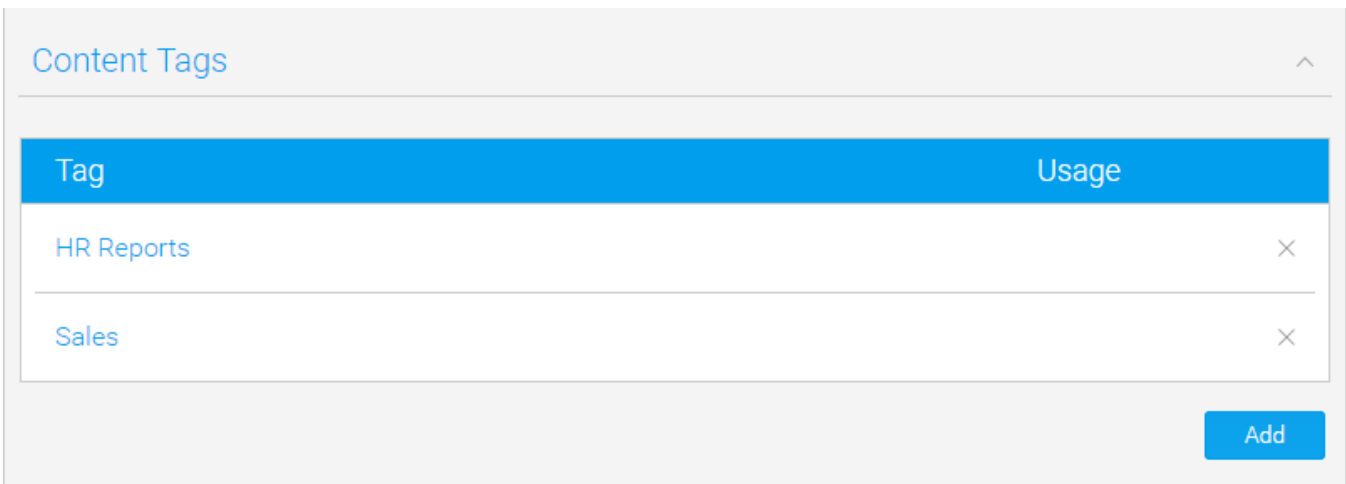
See [Reference Codes](#) for more information.





This displays a list of storyboard themes currently defined in the system. From here the administrator can add, edit, copy, or delete a theme.

See [Storyboard Themes](#) for more information.



This displays a list of content tags currently defined in the system. From here the administrator can add, edit, view usage, and delete tags.

See [Content Tags](#) for more information.

## Date Filter Periods



Active	Period	Type
<input checked="" type="checkbox"/>	Today	Between Date
<input checked="" type="checkbox"/>	Yesterday	Between Date
<input checked="" type="checkbox"/>	This Business Week	Between Date
<input checked="" type="checkbox"/>	This Calendar Month to Date	Between Date
<input checked="" type="checkbox"/>	This Calendar Month	Between Date
<input checked="" type="checkbox"/>	This Calendar Quarter	Between Date
<input checked="" type="checkbox"/>	This Calendar Quarter Last Year	Between Date
<input checked="" type="checkbox"/>	This Financial Quarter	Between Date

Save

This displays a list of available date filter periods in the system. From here the administrator can enable/disable periods from use.

See [Date Filter Periods](#) for more information.

## GeoPack Management



Pack Name	Creation Date	Import Date	Layers	
Countries	11-09-2014	21-01-2016	- Country	×

[Add or Update GeoPack](#)





This displays a list of available GeoPacks in the system. From here the administrator can import, edit, and delete GeoPacks.

See [GeoPack Setup](#) for more information.

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## Configuration items

Icon	Item	Description
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	<a href="#">Configuration</a>	This allows the user to configure a wide range of settings that fall under Email, System, Region, Authentication, and Integration categories.
	<a href="#">Content Settings</a>	This allows the user to configure a wide range of content settings and formatting defaults that fall under Report, Chart, Dashboard, Storyboard, and Browse Page categories.
	<a href="#">Images and Maps</a>	This allows the user to load new images into the system, and define items such as raster maps, and WMS layers. Raster maps are images with each zone specified as a unique colour which defines the zones to be replaced by heat map colouring.
	<a href="#">Email Template</a>	This allows the user to customise the look and feel of system-generated emails.

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## Administration items

Icon	Item	Description
	<a href="#">Session Management</a>	This allows the user to view a list of current sessions, and close selected sessions. This is useful if you have a user that has logged on from one IP address and then tries to log on from another but has been denied access.
	<a href="#">Schedule Management</a>	This allows the user to view and manage a list of schedules defined in the system. Schedule types include: Broadcast, Cached Filter Refresh, Cached View Refresh, Composite View Refresh, Report Refresh, Report Subscription, and Source Filter Refresh.
	<a href="#">Dashboard Management</a>	This allows the user to view all available dashboards, check their status, subscriptions, and report numbers as well as having the option to edit and delete selected tabs.
	<a href="#">License Management</a>	This allows the user to view the current licence parameters and usage, and upload new licences.
	<a href="#">Background Execution</a>	This allows the user to manage all report queries that are queued and currently running.
	<a href="#">Plugin Management</a>	This allows the user to manage all plugins, including; Third Party Source Connectors, JDBC Drivers, Advanced Functions, Converters, and Custom Formatters.
	<a href="#">System Information</a>	This allows the user to view current system information including version details, security settings, system resources and more. Sometimes support may ask you for an XML export of these details to assist with troubleshooting.
	<a href="#">Content Translation</a>	This allows the system to provide User Entered reporting content across multiple languages by allowing users to translate content such as Report Names, Column Titles, Chart Labels, etc.
	<a href="#">Client Organisations</a>	This allows users to view and manage a list of client organisations.
	<a href="#">Export</a>	This allows users to export content definitions to .xml files for migration and backup purposes.
	<a href="#">Import</a>	This allows users to import content definitions from .xml files for migration and backup purposes.

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