Tab Security

- Overview
 - Tab Access
- Dashboard Security
 - Adding Users
 - Defining Access Level

Overview

top

Dashboard Tabs have two available security settings - Public and Private.

Access	Description
Public	This option means that your tab's security will be based on the Content Category and Sub Category it's stored in.
Private	This option means that your tab's security will be based on the Content Category and Sub Category it's stored in, as well as additional restrictions applied to the tab itself.

Tab Access

When saving your Tab you will be prompted to select the Access option. If you select Public you wont have to define any further options. If you select Priv ate the Dashboard Security menu will become available so that you can define who has access to the tab.

ave Dashboard		Activete	Dreft Cancel		
Hoebor					
This is an example KPE tait and monitor your Key Bu	that lets you see how your KPEs are aness Metrics.	trending over time			
Tutorial	V Charts	~			
+ Add tags					

Dashboard Security

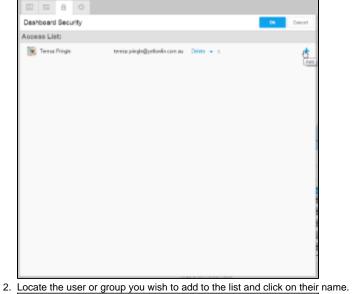
top

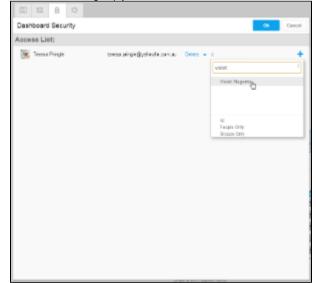
If your tab's Access has been set to Private the Dashboard Security menu will become available. Here you need to define which users have access to the tab, and what level of access.

Adding Users

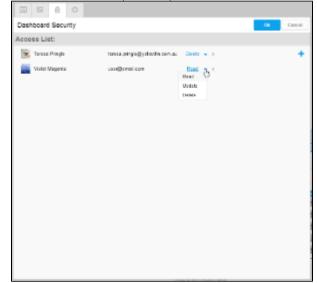
Once on the Dashboard Security menu you will need to define which users or groups should be added to the Access List. To add a user:

1. Click on the + icon on the right of the screen to open the user search list.





3. Select their access level (see below).



Defining Access Level

For each user or group you add to the Access List, you will need to define their permissions.

Permission	Description
Read	This allows the user to view the tab, but make no changes to it themselves.
Update	This allows the user to view and edit the tab, but prevents them from deleting it from the system.
Delete	This allows the user to view, edit, and delete the tab from the system.

Note: at least one user must have Delete access to the tab. This is so that there is always one user that can delete the tab from the system.

top